

Getting started with StudyFlow forms

StudyFlow forms are the essential building blocks for collecting data, presenting study content, and recording participant or researcher activities within a workflow. This guide explains where forms are stored and how to create and manage them.

What's in this guide

[The Form Library](#)

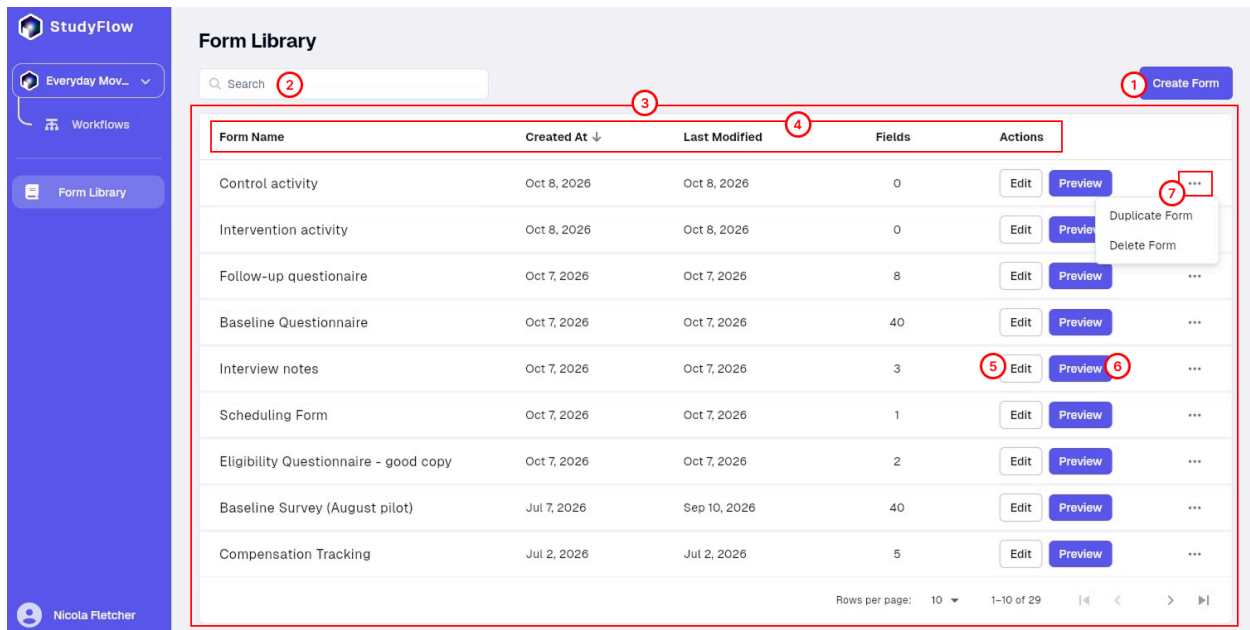
[Create a new form](#)

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The Form Library

The **Form Library** is the central, top-level collection of all StudyFlow forms created across your projects. From here you can create, edit, preview, and manage your forms.

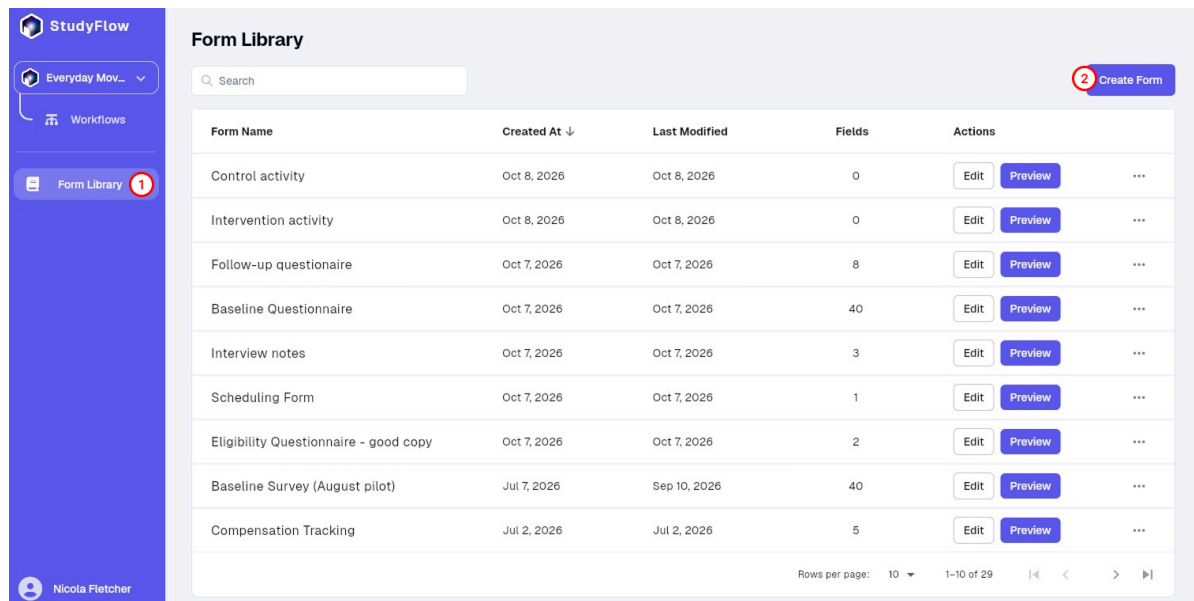
The main parts of the Form Library are:



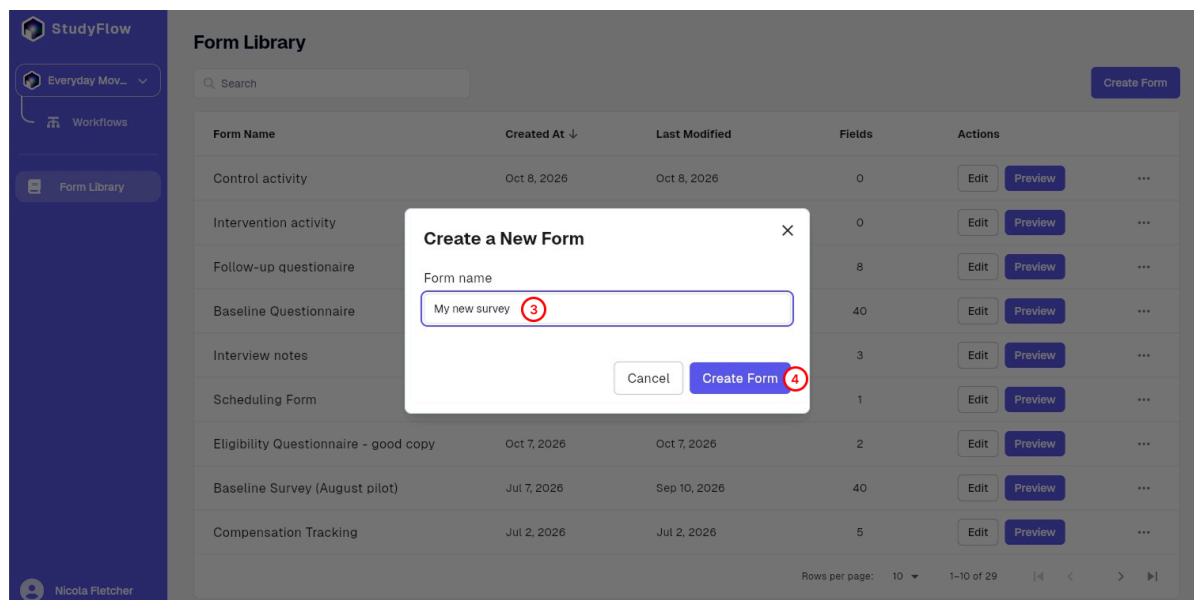
1. **Create Form** — Creates a new form and opens it in the Form Builder.
2. **Search bar** — Finds forms by name.
3. **Forms table** — Lists all the forms you have ever made. Each row represents one form.
4. **Column headings** — Select a heading to sort the table by that column.
5. **Edit a form** — Opens the form in the Form Builder.
6. **Preview a form** — Opens an interactive preview in a new browser tab. You can test the respondent experience and switch between desktop and mobile views.
7. **... menu for a form** — Contains options to **Duplicate** or **Delete** the form.

Create a new form

1. Navigate to the **Form Library**.



2. If you have not created any forms yet, select **Create your first form** in the centre of the screen. Otherwise, select **Create Form** at the top right of the screen.
3. In the popup, enter a **name** for the form. You can change this name anytime from within the Form Builder.



4. Select **Create Form**.

Next: Overview of the Form Builder

Your new form is ready to configure. Continue to our guide **Form Builder Overview** to learn how to navigate the builder, add and configure form items, adjust form settings, preview the respondent experience, and save your work.